

Investing in Advanced Nuclear: A Catalyst for Our Clean Energy Future

April 21, 2022 | St. Regis New York | Two East 55th Street, New York, NY

April 21, 2022

7:30 a.m. – 8:30 a.m.

Registration + Breakfast

St. Regis Penthouse

8:30 a.m. – 9:10 a.m.

Welcome and Introduction

Speakers:

Welcome: Jim Schaefer, Senior Managing Director, Guggenheim Securities

Keynote Video Message: Secretary Jennifer M. Granholm, U.S. Secretary of Energy

9:10 a.m. – 10:00 a.m.

Advanced Nuclear Deployment Pathways

Session Chair: Dr. Ashley Finan, Director of the National Reactor Innovation Center, INL

Panelists:

- Jon Ball, EVP, GE-Hitachi Nuclear Energy
- Chris Colbert, CFO, NuScale
- Chris Levesque, CEO, Terrapower
- Clay Sell, CEO, X-Energy

10:00 a.m. – 10:30 a.m.

Capital Formation for Lift Off

Speakers/Format:

Fireside chat with Jigar Shah, Director, Loan Programs Office and Ted Nordhaus, Founder and Executive Director, Breakthrough Institute facilitated by Alan Schwartz, Executive Chairman of Guggenheim Partners

10:30 a.m. – 10:45 a.m.

Break

10:45 a.m. – 11:35 a.m.

Licensing and Regulatory State of Play

Session Chair: Judi Greenwald, Executive Director, Nuclear Innovation Alliance

Panelists:

- Stephen Burns, former Chairman, U.S. NRC
 - Caroline Cochran, COO of Oklo
 - Peter Hastings, Vice President, Kairos
 - Mary Throne, Wyoming Public Service Commissioner
 - Tony O'Donnell, Maryland Public Service Commissioner
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11:35 a.m. – 12:05 p.m.	<p>Strengthening the Supply Chain Session Chair: Bud Albright, President and CEO of the United States Nuclear Industry Council (USNIC) Panelists:</p> <ul style="list-style-type: none">• Rex Geveden, CEO, BWXT• Dan Poneman, CEO, Centrus• Dr. Kris Singh, CEO, Holtec
12:05 p.m. – 12:35 p.m.	<p>The Role of Government in Enabling Scale Fireside chat between Andrew Griffith, Acting Assistant Secretary for Nuclear Energy, Department of Energy and Maria Korsnick, President and CEO of Nuclear Energy Institute</p>
12:35 p.m. – 1:35 p.m.	<p>Lunch Open for Networking</p>
1:35 p.m. – 2:15 p.m.	<p>Financing Deployment at Scale Session Chair: Jim Schaefer, Senior Managing Director, Guggenheim Securities Panelists:</p> <ul style="list-style-type: none">• Greg Gordon, Zimmer Partners• Jim Hempstead, Managing Director, Moody's Investor Service• Leslie Rich, Managing Director, U.S. Equity Research, JP Morgan Asset Management
2:15 p.m. – 2:55 p.m.	<p>Nuclear Leading the Energy Transition Session Chair: Kate Gordon, Senior Advisor to the Secretary, DOE Panelists:</p> <ul style="list-style-type: none">• Rebecca Casper, Mayor, City of Idaho Falls, ID• Sean McGarvey, North American Building Trades Unions• Brandon Steele, Delegate, West Virginia House of Representatives
2:55 p.m. – 3:45 p.m.	<p>Winning in Global Export Markets Session Chair: Amy Roma, Partner, Hogan Lovells Panelists:</p> <ul style="list-style-type: none">• Josh Freed, Senior Vice President for the climate and energy program, Third Way• Elias Gedeon, SVP, Commercial Operations, Westinghouse• Steve Howlett, Managing Partner, Horn & Watson Capital Strategies
3:45 p.m. – 4:00 p.m.	<p>Break</p>
4:00 p.m. – 4:40 p.m.	<p>Utility Leadership in the Road Ahead Session Chairs: Tom Kuhn, President, EEI and Alan Schwartz, Executive Chairman, Guggenheim Partners Panelists:</p> <ul style="list-style-type: none">• Joe Dominguez, President & CEO of Constellation• Gary Hoogeveen, CEO of Rocky Mountain Power• Ralph Izzo, Chairman, President & CEO PSEG• Jeff Lyash, President & CEO Tennessee Valley Authority

4:40 p.m. – 5:00 p.m

Closing Remarks

Speakers

Jigar Shah, Director, Loan Programs Office to close, with Alan Schwartz, Executive Chairman, Guggenheim Partners

5:00 p.m. – 6:00 p.m.

Closing Reception

St. Regis Penthouse
